B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (SCC)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

VÄRDE INVESTMENT PARTNERS, L.P.

Name of Transferee

Name and Address where notices to transferee Court Claim # (if known): 24539 should be sent:

Värde Investment Partners, L.P. 8500 Normandale Lake Blvd. Suite 1500 Minneapolis, MN 55437 952.374.6983 Tel:

Email: esteffer@varde.com

MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor

Amount of Claim Transferred: \$3,801,215.71

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

VÄRDE INVESTMENT PARTNERS, L.P.

By: Värde Investment Partners G.P., LLC, Its General Partner

By: Värde Partners, L.P., Its Managing Member By: Värde Partners, Inc., Its General Partner

L + M L

Transferee/Transferee's Agent

Date: October 5, 2015

October 5, 2015

Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Transferor/Transferor's Agent

John Ragusa

Authorized Signatory